

eDC System Release Notes

23 June 2022

eDC Web Application Version



What's New?

In response to customer feedback, we regularly work on various bug fixes and performance improvements for our eDC web application. Below are the latest updates being released.

eDC Web

New Functionality

- Internal Pick Location - To support customers with internal bulk store management and picking efficiencies, a new internal pick location field has been created within the Local Catalogue for internal products. The new field allows up to 10 characters to be entered including alphanumeric, hyphens and spaces against the unique product codes to align to pick locations in your store/s. When the internal demand is processed the internal demand ticket will print in order of the new internal pick location codes. This field has been included in the catalogue bulk import, but at this time does not feature within the overnight feed from third party providers. (Instructions are attached)
- External Non NHS Supply Chain Stock Feeds – You can now select to change the Order ID to the Sales Order number in all external feed types

Resolved Issues

- In Requirements if the replenishment method is changed to the Top-Up, the scaled value will now be correct (EDC-410)
- In Requirements if the replenishment method is set to Manual the update can be saved with no other editing being required (EDC-436)

eDC Gold

Resolved Issues

- When searching for products within the Stock Management screen it no longer stalls if there are no results found (EDC-586/588)
- When Issuing a space can now be entered into the Reference field (EDC-561)
- Server errors no longer appear in the Put-Away screen when caused by a duplicated serial number (EDC-313)
- Server errors no longer appear in the Transfer screen when there is only one store available (EDC-383)
- Within Receipting you can now manually enter expiry dates with the correct date validation (EDC-389)
- Planned Receipt Reference Fields can no longer be edited (EDC-423)
- Return to Supplier no longer displays a default reason code, a reason code selection has to be made (EDC-405)
- The input cursor in the batch field within Receipting is now aligned correctly (EDC-453)
- There is now a sort by NPC in the Receipt screen (EDC-541)

eDC Gold Continued

Reports

- The 90 Day Order Status report has been re-named 'Order Status Report' and includes the following new features:
 - You can now enter up to a maximum of 365 days
 - This now excludes fully receipted lines by default, but has an option to include them
 - There are new added status types: Marked Complete, Cancelled, Partially Cancelled, Over Receipted and Overdue
 - Resolved the issue where original order lines that have been cross-docked into a new order (C orders) from appearing on the report
 - The sort order is now the newest order first
 - A new tool-tip information panel appears on the report generation which defines the status types within the report
 - We have added the Expected Delivery Date to each order line.
- The Stock Status report now includes defined products with a zero-quantity stock level (EDC-542)
- The Requisition Report (excel format) has had the Demand Container ID Column reinstated (EDC-659)
- The Authorisation, Barcode Requirement and Local Catalogue reports have had the mandatory range requirement for NPCs been removed. If no NPCs are input, all results will be returned. If only "from" is input, all NPCs from that NPC until the end will be returned, and vis-a-versa if only "to" is input (EDC-526)
- The correct price now appears within the Short Shelf Life report for multipack products when the product's Issue UOM is set to the same as the Receipt UOM (EDC-385)
- The Stock Take (excel format) is now formatted correctly (EDC-530)

Should you have any further questions, please contact the NHS Supply Chain Helpdesk via email at cshelpdesk@supplychain.nhs.uk or telephone 0845 680 4357.

Web Release Guidance Notes

Internal Pick Location

There is a new internal pick location column in the local catalogue. This allows you to set designated internal pick locations for each local product.

The screenshot shows the 'Edit product' interface for product '0004662000'. The 'Internal pick location' field is highlighted with a red box and contains the value 'Loc-1A'. Other fields include Product code, Base description, Secondary description, eClass, Brand, GTIN, Unit of issue, Units, Supplier, and VAT rate.

Product code	0004662000
Base description	0004662000 1/4-20X 1-1/4 SOCKET HEAD C (CN:78910)
Secondary description	
eClass	FBU - Other Medical & Surgical Equipment Purchases
Brand	
GTIN	
Unit of issue	Each
Units	1
Supplier	UAT23012015 - UAT23012015
VAT rate	Standard
Internal pick location	Loc-1A

Once saved it will be displayed in the Local product details screen.

The screenshot shows the 'View product' interface for product '0004662000'. A green success message is displayed at the top: 'Product '0004662000' updated successfully'. The 'Internal pick location' field is highlighted with a red box and contains the value 'Loc-1A'. Other fields include NPC, MPC, Full description, EClass, Unit of issue, GTIN, Brand, Lead time, Supplier name, Contract reference, Expense code, and Adhoc product.

Product '0004662000' updated successfully			
Local product details			
NPC	0004662000	MPC	0004662000
Full description	0004662000 1/4-20X 1-1/4 SOCKET HEAD C (CN:78910)	EClass	FBU - Other Medical & Surgical Equipment Purchases
Unit of issue	Each	GTIN	
Brand		Lead time	
Supplier name	UAT23012015	Contract reference	78910
Expense code		Adhoc product	No
Internal pick location	Loc-1A		

Create the Requirement with the local product code created for items that will be picked from a central store location. Ensure Internal is ticked and ensure a Supplier has been created and selected.

Edit requirement

✔ Requirement created successfully

MO007E - JC TEST (M)
 [Manual, Preferred delivery day: Tuesday]

0004662000 - 0004662000 1/4-20X 1-1/4 SOCKET HEAD C (CN:78910)
Local ▾

Local product details

NPC	0004662000	MPC	0004662000
Full description	0004662000 1/4-20X 1-1/4 SOCKET HEAD C (CN:78910)	EClass	FBU - Other Medical & Surgical Equipment Purchases
Unit of issue	Each	GTIN	
Brand		Lead time	
Supplier name	UAT23012015	Contract reference	78910
Expense code		Adhoc product	No
Internal pick location	Loc-1A		

Price details (Including VAT at 20%)

	Band 1	Band 2	Band 3	Band 4	Band 5
Quantity	1	0	0	0	0
Price	4.00	0.00	0.00	0.00	0.00

Requirement

	Value	Scaled value		
Scaling factor	<input type="text" value="1"/>		Bin full quantity	<input type="text" value="2"/>
Reorder level	<input type="text" value="2"/>	2.00	Group key	CENTRALSTORE1A
Reorder quantity	<input type="text" value="0"/>	0.00	Authorised	<input checked="" type="checkbox"/>
Maximum stock level	<input type="text" value="2"/>	2.00	Internal	<input checked="" type="checkbox"/>

Supplier ▾
Central Store - CentStore-001

Back to summary
New requirement
Save changes

The internal location will be displayed in the Requirement summary screen.

Requirement authorisation
Requirement Filter Product ▾ Filter

MO007E - JC TEST (M)
 [Manual, Preferred delivery day: Tuesday]

Showing 1 - 10 of 42 results

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	NPC	Requirement type	Scaling factor	Reorder level	Reorder quantity	Bin full quantity	Group key	Internal Pick Location	Last changed	Authorised
<input type="checkbox"/>	0004662000	Internal	1	2	0	2	CENTRALSTORE1A	Loc-1A	James Carpenter on 13/06/2022 17:05:33	<input checked="" type="checkbox"/>
	0004662000 1/4-20X 1-1/4 SOCKET HEAD C (CN:78910)									



When processing Demand for local catalogue items, click on the Internal requisition hyperlink.

Process demand [7432037]

MO007E - JC TEST (M) [Manual, Preferred delivery day: Tuesday]

	Number of lines	Total value [inc VAT]	Process
Stock requisition	1	5.10	<input checked="" type="checkbox"/>
External requisition	1	4.40	<input checked="" type="checkbox"/>
Internal requisition	1	8.00	<input checked="" type="checkbox"/>
Total	3	17.50	

Back Stock Take Process

Now you have the exact Internal Picking Location ID available on your picking list as well as the Supplier Name i.e. Central store.

Demand details



MO007E - JC TEST (M) Internal demand listing

MMD	TRAINING MO1
Depot	Test depot
District	MO
Cost centre	Z9999999999999999

Total lines	1
Total quantity	2
Total price	8.00
Created by	James Carpenter

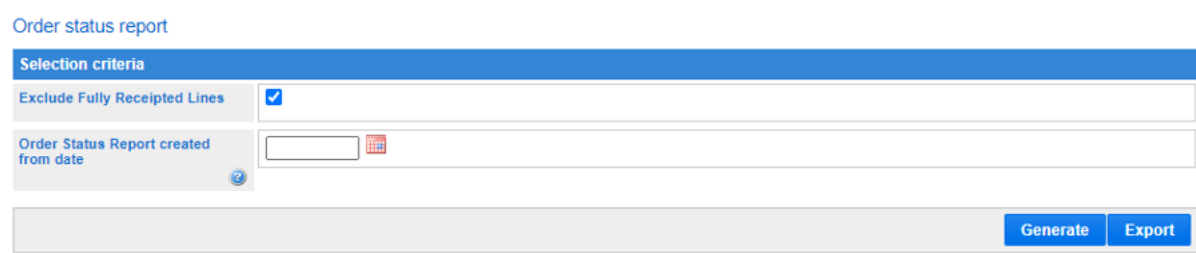
NPC	Description	InternalPickLocation	SupplierName	UOI	Quantity	Value
0004662000	0004662000 1/4-20X 1-1/4 SOCKET HEAD C (CN:78910)	Loc-1A	Central Store	Each	2	8.00
Total					2.00	8.00

Please note for the Local Catalogue import that there is an additional column to cater for the new internal pick location.

eDC Gold Enhancements

Order Status Reports

The Order Status report formerly known as the 90 Day Order Status report can now be run from a specific date and can exclude fully receipted lines to streamline the report. You can hover your mouse over the ? underneath the date selector to see the new order statuses.



The screenshot shows a web interface for configuring an 'Order status report'. It features a 'Selection criteria' section with a checked checkbox for 'Exclude Fully Receipted Lines'. Below this is a date selector for 'Order Status Report created from date', which includes a calendar icon and a help icon (?). At the bottom right of the form are 'Generate' and 'Export' buttons.

Full list of statuses available in the report are shown below but can also be displayed by hovering your mouse over the ?.

- Fully Receipted – All expected quantity on the order line has been receipted.
- Partially Receipted – Some of the quantity on the order line has been receipted and has not been marked as complete.
- Over Receipted – The receipted quantity exceeds the order quantity.
- Marked Complete – Some of the quantity on the order line has been receipted and has been marked as complete.
- Stock Due – No quantity has yet been receipted in.
- Overdue – Beyond the expected lead time.
- Lapsed – The order has passed the expected delivery date + lead time (receipt + product lead times) and has been removed from planned receipting.
- Cancelled – The Order Line has been cancelled when no product has been receipted in.
- Partially Cancelled – when some product has already been receipted but the rest of the order line has been cancelled.

Stock Status Report

The Stock Status report now displays zero line quantities previously any lines with zero stock quantity would not be displayed.